香港證監會認可的持牌法團(中央編號:BJA907)
地址 ADDRESS:
香港上環德輔道中 308 號 24 樓 2405-06 室
24/F. 2405-06, 308 Des Voeux Road Central, Sheung Wan, Hong Kong
電話 Tel: +852 3018 4526
網站Website: https://www.usmart.hk
傳真Fax:+852 2501 0355
郵箱Email: cs@usmart.hk

帳戶資料更改表格 **Notification of Change in Particulars of Account Information**

致: 盈立證券有限公司

To: uSmart Securities Limited

客戶名稱 Account Name: _____

客戶號碼 Account Number: _____

1. 客戶資料 **Personal Information**	
帳戶持有人英文姓名 Name of Account Holder (English)*	中文姓名 Chinese Name*
2. 更改資料 **Information Alteration**	
居住地址 Residential Address (需附上最近三個月內的住址證明 An address proof issued within the last 3 months is required)	
手提電話 Mobile Phone	電郵地址 E-mail Address
身份證/護照號碼 ID Card /Passport No.*	
3. 職業/就業情況 **Occupation/Employment Status**	
僱主名稱 Name of Employer	
業務性質 Nature of Business	職位 Job Title
4. 申請增加交易服務設施 **Application for Additional Trading Services**	
本人/吾等謹此向盈立證券有限公司申請增加交易服務設施，用作指示盈立證券有限公司代本人/吾等作交易、買賣及以其他方式處置證券及其他投資；而本人/吾等謹此接納並同意受本表格及盈立證券有限公司載於證券交易客戶協議書的相關條款及條件約束。 I/We hereby apply to uSmart Securities Limited for adding of trading services in my/our name for the purpose of instructing uSmart Securities Limited to buy and sell, and otherwise deal with, securities and other investments on my/our behalf and I/we hereby accept and agree to be bound by this Form and the uSmart Securities Limited's relevant Terms and Conditions contained in the Client Agreement for Securities Trading. 交易服務選擇 Selection of Trading Services (請在適當空格加上剔號 (please tick the relevant box(es)) 滬深股交易服務 Trading of SSE/SZSE Securities: □ 是 Yes □ 否 No 美股交易服務 Trading of US Securities: □ 是 Yes □ 否 No *(客戶如欲申請美股交易服務，必須填寫表格 W-8BEN) (Please also complete W-8BEN form for trading US securities)*	
5. 其他更改 **Other Amendment**	

*如非因錯誤填寫而更改，請連同新的身份證明文件及改名契（如適用）的核證副本與本表格一起提交。
If the amendment(s) is not made due to mistake, please submit this form together with the certified true copies of identity document and deed poll (if applicable).

客戶簽署 日期

Client Signature_____ Date _____

只供內部使用 For office use only

Received by CS/AE	**ID / Signature Verified by**	**Input by**	**Approved by**
Name	**Name**	**Name**	**Name**
Date	**Date**	**Date**	**Date**